



Euromonitor
International

HW Soft Drinks in Belgium

December 2025

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KEY DATA FINDINGS

2024 DEVELOPMENTS

Fortified/functional, no sugar, and natural claims shape soft drinks in 2024

INDUSTRY PERFORMANCE

Fortified/functional benefits redefine soft drinks consumption in Belgium
No sugar soft drinks maintains its lead during shifting consumer preferences
The natural claim partners with eco-friendly packaging to shape soft drink trends

WHAT'S NEXT

The fortified/functional claim is set to support growth and innovation in soft drinks in
No sugar soft drinks is poised for moderate growth amid category stabilisation
Natural soft drinks will gain momentum in Belgium amid health and sustainability trends

CATEGORY DATA

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Health and Wellness in Belgium - Industry Overview

EXECUTIVE SUMMARY

Cost-conscious consumers prioritise value while health and wellness demand remains strong

INDUSTRY PERFORMANCE

Economic pressure drives downtrading while reshaping health and wellness choices
Fortified/functional, plant-based and lifestyle-led health claims continue to gain traction

WHAT'S NEXT

Fortified/functional claims will become a key driver of growth across packaged food and drinks in Belgium

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