



Euromonitor
International

Sauces, Dips and Condiments Packaging in the United Kingdom

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KEY DATA FINDINGS

2024 DEVELOPMENTS

Total retail volumes dip in 2024 amid cost pressures and shift to clean label, reusable pack types
Sauces, dips and condiments packaging embraces compostable sachets and resealable Doypack options
Rise in flexible pack types and varied pack sizes shape trends

PROSPECTS AND OPPORTUNITIES

Sauces, dips and condiments packaging set to grow with rising demand for smaller pack sizes and flexible pack types
Packaging growth fuelled by convenient smaller sizes and sustainable pack types

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EXECUTIVE SUMMARY

Packaging in 2024: The big picture
2024 key trends
Changing consumer behaviour and economic pressures drive the shift towards convenience-focused and flexible packaging formats
Rising sustainability expectations and inflationary pressures reshape food packaging formats
Regulatory targets and brand carbon goals accelerate the shift to rPET and low-impact non-alcoholic formats
Premiumisation demands and carbon-reduction goals drive material diversification in alcoholic drinks
Circular beauty expectations and retailer action accelerate refill and bio-based packaging adoption
Demand for value and waste reduction drives adoption of concentrates and refill ecosystems in home care
Consumer demand for sustainability and functionality drives new flexible and smart packaging formats in pet food

PACKAGING LEGISLATION

Rising regulatory costs are accelerating packaging redesign
Deposit incentives are reshaping beverage packaging choices
Government-funded waste systems are driving infrastructure upgrades, recycling targets and local-authority integration

RECYCLING AND THE ENVIRONMENT

Regulatory pressure and consumer demand driving strategic recycling partnerships
Patent-free biopolymers and seaweed coating emerge as compostable packaging solutions
EPR obligations and traceability requirements reinforce adoption of smart packaging technologies
Table 1 - Overview of Packaging Recycling and Recovery in the United Kingdom: 2022/2023 and Targets for 2024

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sauces-dips-and-condiments-packaging-in-the-united-kingdom/report.