



**Euromonitor
International**

Sauces, Dips and Condiments Packaging in Poland

September 2025

KEY DATA FINDINGS

2024 DEVELOPMENTS

Surge in sauces, dips, and condiments packaging volumes, driven by demand for convenience
Recyclable mono-material flexible plastic for portion control in sauces, dips, and condiments packaging
Glass jars remains the leading pack type in sauces, dips, and condiments packaging in Poland

PROSPECTS AND OPPORTUNITIES

Evolving taste preferences to fuel growth in sauces, dips, and condiments packaging volumes in Poland
Glass will stay strong, but flexible paper/plastic expected to reshape sauces, dips, and condiments in Poland

DISCLAIMER

Sauces, Dips and Condiments Packaging in Poland - Company Profiles

Packaging Industry in Poland - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2024: The big picture
2024 key trends
Flexible packaging dominates confectionery due to portion control and convenience
rPet adoption accelerates due to EU mandates and recycling investments
Cans seeing strong growth in RTDs due to their cost efficiency and deposit system incentives
Refill and lightweight packs gaining ground due to sustainability and EU regulations
HDPE bottles dominate home care packaging due to their durability and versatility
Recyclable mono-material packs lead sustainability in dog and cat good packaging

PACKAGING LEGISLATION

EU mandate drives increased use of rPET in non-alcoholic drinks packaging
Poland introduces deposit return system for beverage packaging
EU regulations accelerate shift to sustainable packaging in beauty and personal care

RECYCLING AND THE ENVIRONMENT

Bio-based fibre trays set new standard for sustainable meat and seafood packaging
Eco-friendly paper twist wraps improve sustainable confectionery packaging
Sustainable and engaging packaging innovations shape hot drinks
Table 1 - Overview of Packaging Recycling and Recovery in Poland: 2022/2023 and Targets for 2024

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- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sauces-dips-and-condiments-packaging-in-poland/report.