



**Euromonitor
International**

Sauces, Dips and Condiments Packaging in Canada

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KEY DATA FINDINGS

2024 DEVELOPMENTS

Liquid cartons and flexible plastic see dynamic growth in sauces, dips and condiments packaging
Glass jars gains share as PET declines under stricter recycling regulations
Smaller pack sizes in demand in mayonnaise

PROSPECTS AND OPPORTUNITIES

Mustard oversupply and sluggish demand to hamper growth in sauces, dips and condiments
Low recycling rates for flexible plastic will lead to consideration of more sustainable alternatives, although growth still expected

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EXECUTIVE SUMMARY

Packaging in 2024: The big picture
2024 key trends
Plastic dominates food packaging, but sustainable alternatives are on the rise
Innovation and premium design revolutionise beverage packaging
Metal cans dominate while the bag-in-box format gains traction in alcoholic drinks
Cartons lead sustainable beauty as brands embrace premium finishes and recyclability
Refills and concentrates alternatives power the future of home care
Large packs maximise value in pet food, while small formats unlock entry for new brands

PACKAGING LEGISLATION

Canada advances towards zero plastic waste through national targets, refill models and investment in circular packaging systems

RECYCLING AND THE ENVIRONMENT

Extended producer responsibility enables circular packaging by funding collection and recovery
Clear labelling standards transform packaging transparency by banning misleading claims
Table 1 - Overview of Packaging Recycling and Recovery in Canada: 2022/2023 and Targets for 2024

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sauces-dips-and-condiments-packaging-in-canada/report.