



Sauces, Dips and Condiments Packaging in Australia

August 2025

KEY DATA FINDINGS

2024 DEVELOPMENTS

Evolving consumer preferences drive up sauces, dips, and condiments packaging volumes in Australia
MasterFoods leads innovation with paper-based and rPET innovations in packaging for table sauces
Bird flu and increased raw materials prices disrupt supply chains

PROSPECTS AND OPPORTUNITIES

Global food trends expected to boost packaging volumes for sauces, dips and condiments
Product raw materials supply issues may prove to be the biggest hurdle

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EXECUTIVE SUMMARY

Packaging in 2024: The big picture
2024 key trends
Sustainability as the driving force in Australian food packaging innovation
Non-alcoholic drinks packaging embraces recyclability and innovation
Aluminium packaging gaining share in alcoholic drinks in Australia
Eco-friendly and refillable packaging leads beauty innovation
Flexible, refillable and compact are the new home care packaging standards
Sustainable and convenient packaging trends in pet food

PACKAGING LEGISLATION

Australia’s push for stronger packaging laws and recycled plastics
Stronger packaging standards introduced in Australia
ACCC drives major soft plastics regulatory reset in Australia

RECYCLING AND THE ENVIRONMENT

Australia expands recycling capacity through the RMF
Australia’s new kerbside recycling standard
From food waste to compost: Australia’s circular recycling push
Table 1 - Overview of Packaging Recycling and Recovery in Australia: 2022/2023 and Targets for 2024

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