



Euromonitor
International

Small Local Grocers in Sweden

June 2026

Table of Contents

Small Local Grocers in Sweden - Category analysis

KEY DATA INSIGHTS

2025 DEVELOPMENTS

Small Local Grocers Summary

INDUSTRY PERFORMANCE

Improving Economic Situation and Grocer Flexibility Drive Retail Value Growth Despite Outlet Decline

Chart 1 - Value Sales 2020-2030

WHAT'S NEXT?

Independent Stores Are Set to Increase Their Focus on Differentiation, but Lose Ground to Larger Competitors

Chart 2 - Analyst Insight for Small Local Grocers

Chart 3 - Forecast Value Sales 2020-2030

COMPETITIVE LANDSCAPE

Varsego Sverige Consolidates Leadership in a Highly Fragmented Competitive Landscape

Chart 4 - Company Shares 2025

Chart 5 - Brand Shares 2025

ECONOMIC CONTEXT

Chart 6 - Economic Context for Small Local Grocers

Chart 7 - Real GDP Growth 2020-2030

Chart 8 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 9 - Consumer Context for Small Local Grocers

Chart 10 - Population 2020-2030

Chart 11 - Population by Generation 2025

COUNTRY REPORTS DISCLAIMER

[Retail in Sweden - Industry Overview](#)

EXECUTIVE SUMMARY

2025 Developments

KEY DATA INSIGHTS

KEY INDUSTRY TRENDS

Chart 12 - Key Industry Trends for Retail

INDUSTRY PERFORMANCE

Supermarkets Lead In-Store Sustainability While Price-Sensitivity Boosts Discounters

Chart 13 - Coop Launches In-Store Farming

Ikea and H&M Invest in AI to Improve Efficiency, Sustainability and Marketing

Chart 14 - Ikea Signs AI Agreement with Rebl Industries

Chart 15 - Value Sales 2020-2030

Chart 16 - Value Sales by Category 2025

WHAT'S NEXT?

Retailers Attracting Value-Seeking Shoppers to Register Strong Growth Amidst a Polarisation of Demand Trend

Chart 17 - Analyst Insight for Retail

Chart 18 - Forecast Value Sales 2020-2030

Chart 19 - Forecast Value Sales by Category 2025-2030

COMPETITIVE LANDSCAPE

Innovation through Partnerships Adds Dynamism to the Competitive Landscape

Chart 20 - Åhléns Partners with TrusTrace

Chart 21 - Company Shares 2025

Chart 22 - Brand Shares 2025

OPERATING ENVIRONMENT

Informal Retail

Opening Hours for Physical Retail

Chart 23 - Standard Opening Hours by Channel Type 2025

Seasonality

Christmas

Black Friday/Black Week

Summer sales

ECONOMIC CONTEXT

Chart 24 - Economic Context for Retail

Chart 25 - Real GDP Growth 2020-2030

Chart 26 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 27 - Consumer Context for Retail

Chart 28 - Population 2020-2030

Chart 29 - Population by Generation 2025

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/small-local-grocers-in-sweden/report.