



Staple Foods in Angola

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EXECUTIVE SUMMARY

Angola remains highly dependent on imports for staple foods

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Inflationary pressures drive value sales

Focus on strengthening domestic food production and value chains to reduce import dependence

Traditional preferences continue to hinder staple foods sales

WHAT'S NEXT?

Government policies and urban retail expansion will drive growth

Investments in agricultural infrastructure and local production to strengthen staple foods supply

Improved infrastructure and logistics to strengthen staple food distribution

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Rising prices and strong consumer demand drive growth

Unpackaged leavened bread dominates sales

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Local investments to support growth

Unpackaged leavened bread will remain key staple

Expected rise of local flours and health-oriented goods

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Urbanisation, convenience, and local sourcing to drive growth

Health-conscious consumers will continue to prefer fresh meat and seafood over processed products

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Noodles gain popularity among urban consumers

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Urbanisation, local production, and expansion of formal retail will fuel growth in rice

High price sensitivity will limit uptake of healthier options

Developments in local pasta production will boost sales

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