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International

Cooking Ingredients and Meals in the Czech Republic

November 2025

Cooking Ingredients and Meals in the Czech Republic

EXECUTIVE SUMMARY

Czech cooking ingredients and meals market defies inflation with steady growth in 2025

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Edible Oils in the Czech Republic

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Edible oils market navigates challenges through health and wellness trends and innovation

INDUSTRY PERFORMANCE

Decline due to consumer reluctance to pay higher prices

Rising demand for other edible oil

WHAT NEXT?

Growth anticipated as economic conditions improve

Influence of health and wellness trend

Increasing emphasis on sustainability

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Gaston retains lead

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Meals and soups grows through convenience and health-focused offerings

INDUSTRY PERFORMANCE

Fast-paced modern lifestyles drive demand

Health and wellness a key influence

WHAT'S NEXT?

Positive outlook

Increasing interest in health and wellness

Rising eco-consciousness to influence purchasing decisions

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Sauces, Dips and Condiments in the Czech Republic

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2025 DEVELOPMENTS

Sauces, dips and condiments grows through innovation and changing consumer preferences

INDUSTRY PERFORMANCE

Economic improvement and innovation supporting growth

New and diverse flavours

WHAT'S NEXT?

Growing interest in different culinary traditions

Health trend and improving economic situation to drive demand upmarket

Opportunities for players with credible environmental credentials

COMPETITIVE LANDSCAPE

Orkla Foods stays out in front

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Hypermarkets leads, but smaller stores gain share

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Sweet Spreads in the Czech Republic

KEY DATA FINDINGS

2025 DEVELOPMENTS

Sweet spreads growth driven by health trends and private label expansion

INDUSTRY PERFORMANCE

Falling chocolate spreads volume sales

Health and wellness trend boosting demand for nut and seed based spreads

WHAT'S NEXT?

Economic improvements to support trend towards occasional indulgence
Consumers looking for natural products and clean labels
Local consumers increasingly aware of brands' environmental positioning

COMPETITIVE LANDSCAPE

Orkla Foods leads, while Medokomerc benefits from growing demand for honey
Private labels adopt brand-orientated approach

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