



# Food, Beverages and Tobacco in Latin America

December 2022

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## INTRODUCTION

Scope

Key findings

## PRODUCTION OUTLOOK

Latin America 's importance in global food supply to increase over the long term

Surging inflation and adverse climate events cloud near-term growth prospects

Strong livestock sector to support meat production increase

Soft drinks to remain the largest beverages category in Latin America

Brazil to remain the dominant food and beverages producing country in Latin America

Brazil to remain the dominant food and beverages producing country in Latin America

Expanding meat production to drive the industry's growth

The food industry's structure across Latin American economies is diverse

Latin America to remain a major producer of soft drinks and beer

## COMPETITIVE LANDSCAPE

International companies to scale up their presence in Latin America

## FOREIGN TRADE

Elevated global demand to fuel growth of Latin American exports

US to remain the major source of regional imports

## COUNTRY SNAPSHOTS

Brazil : Production context

Brazil : Foreign trade landscape

Argentina : Production context

Argentina : Foreign trade landscape

Mexico : Production context

Mexico : Foreign trade landscape

Colombia : Production context

Colombia : Foreign trade landscape

Peru : Production context

Peru : Foreign trade landscape

Dominican Republic : Production context

Dominican Republic : Foreign trade landscape

Chile : Production context

Chile : Foreign trade landscape

Costa Rica : Production context

Costa Rica : Foreign trade landscape

Panama : Production context

Panama : Foreign trade landscape

Ecuador : Production context

Ecuador : Foreign trade landscape

Puerto Rico : Production context

Puerto Rico : Foreign trade landscape

Uruguay : Production context

Uruguay : Foreign trade landscape

Cuba : Production context

Cuba : Foreign trade landscape

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