



Euromonitor
International

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Costa Rica

June 2025

KEY DATA FINDINGS

2024 DEVELOPMENTS

Recent rules take effect
Competitive landscape increasingly fragmented for e-vapour products
Specialist retailers dominate

PROSPECTS AND OPPORTUNITIES

Heated tobacco is poised to see stronger growth and further expansion
Uncertain future due to ban on synthetic nicotine
Increasing demand for CBD-infused e-vapour products

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Tobacco in Costa Rica - Industry Overview

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Tobacco in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 - Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

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PRODUCTION/IMPORTS/EXPORTS

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SOURCES

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