



Euromonitor
International

Cigars, Cigarillos and Smoking Tobacco in the United Arab Emirates

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KEY DATA FINDINGS

2024 DEVELOPMENTS

- Steady growth driven by culture and tourism
- Cohiba and Al Fakher face new competition
- Hospitality channel booming in cigars and pipe tobacco

PROSPECTS AND OPPORTUNITIES

- Steady outlook for cigars and cigarillos and faster growth for pipe tobacco
- Rising competition in pipe tobacco
- Innovation driven by expanding range of flavours

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Tobacco in the United Arab Emirates - Industry Overview

EXECUTIVE SUMMARY

- Tobacco in 2024: The big picture
- 2024 key trends
- Competitive landscape
- Retail developments
- What next for tobacco?

OPERATING ENVIRONMENT

- Legislation
- Legislative overview
- Summary 1 - Legislation Summary at a Glance
- Minimum legal smoking age

Smoking prevalence
Tar levels
Health warnings
Plain packaging
Advertising and sponsorship
Point-of-sale display bans
Smoking in public places
Low ignition propensity (LIP) cigarette regulation
Flavoured tobacco product ban
Reduced harm
Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

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MARKET DATA

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DISCLAIMER

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