



Euromonitor
International

Processed Fruit and Vegetables Packaging in Colombia

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KEY DATA FINDINGS

2024 DEVELOPMENTS

Preference for fresh products and lower availability drives decline for processed fruit and vegetables packaging in Colombia
Compostable flexible pouches enter fruit and vegetables packaging in Colombia
Flexible plastic leads, with smaller packs outpacing larger sizes

PROSPECTS AND OPPORTUNITIES

Plastic ban to drive decline in processed fruit and vegetables packaging volumes in 2025, although slow and steady growth thereafter
Metal food cans to lose share in processed fruit and vegetables packaging in Colombia

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EXECUTIVE SUMMARY

Packaging in 2024: The big picture
2024 key trends
Small and on-the-go formats gain ground across food packaging
PET bottles remain the dominant format in non-alcoholic beverages
Metal beverages cans gain ground on glass bottles in alcoholic drinks
Sustainability and new labelling rules reshape beauty and personal care packaging
Innovation and refills drive home care packaging growth
Flexible paper/plastic the dominant pack type in dynamic cat treats and mixers category

PACKAGING LEGISLATION

Regulatory labelling shapes competitive landscape for plant-based dairy
Colombia’s single-use plastics ban drives shift to sustainable packaging
Colombia sets 2030 targets for sustainable single-use packaging

RECYCLING AND THE ENVIRONMENT

Colombia accelerates PET recycling and rPET adoption
Sustainability trends driving change in pet food packaging
Regulatory pressure drives sustainability shifts in beauty and personal care packaging
Table 1 - Overview of Packaging Recycling and Recovery in Colombia: 2022/2023 and Targets for 2024

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/processed-fruit-and-vegetables-packaging-in-colombia/report.