



Debit Cards in Brazil

January 2026

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Growth despite increasing competition

INDUSTRY PERFORMANCE

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2025 DEVELOPMENTS

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INDUSTRY PERFORMANCE

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PAT plays important role in closed loop pre-paid cards

WHAT'S NEXT?

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WHAT'S NEXT?

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[Financial Cards and Payments in Brazil - Industry Overview](#)

EXECUTIVE SUMMARY

Financial cards seeing growth

KEY DATA FINDINGS

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Macroeconomic factors impact interest rates
Strong growth in number of credit cards and open loop pre-paid cards in circulation
Debit cards and other payment methods feeling strong competition from Pix
Fintech helps to drive growth in payment and lending methods

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