



Cigars, Cigarillos and Smoking Tobacco in Uzbekistan

June 2025

KEY DATA FINDINGS

2024 DEVELOPMENTS

Hookah smoking continues to support volume sales of pipe tobacco

Russian-based brands continue to lead in pipe tobacco

Tobacco specialists register highest volume growth

PROSPECTS AND OPPORTUNITIES

Pipe tobacco continues to drive growth

Limited appeal for fine cut tobacco

Continuing flavour innovation in pipe tobacco

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Tobacco in Uzbekistan - Industry Overview

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Tobacco in 2024: The big picture

2024 key trends

Competitive landscape

Retail developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 - Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence
Tar levels
Health warnings
Plain packaging
Advertising and sponsorship
Point-of-sale display bans
Smoking in public places
Low ignition propensity (LIP) cigarette regulation
Flavoured tobacco product ban
Reduced harm
Vapour products

PRODUCTION/IMPORTS/EXPORTS

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