



**Euromonitor
International**

Cigars, Cigarillos and Smoking Tobacco in the United Kingdom

June 2025

KEY DATA FINDINGS

2024 DEVELOPMENTS

Consumption falls amid price hikes and the increasing shift towards alternatives
Flavoured and price fighter cigarillos continue to gain share and lead innovation
Convenience stores and supermarkets remain leading distribution channels

PROSPECTS AND OPPORTUNITIES

Steady volume growth is expected for cigarillos
The generational ban has potential side effects
Innovation is expected to come from lower priced offerings and limited edition cigarillos

CATEGORY DATA

- Table 1 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2019-2024
- Table 2 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2019-2024
- Table 3 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2019-2024
- Table 4 - Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2019-2024
- Table 5 - Sales of Cigars by Size: % Volume 2019-2024
- Table 6 - Sales of Cigarillos by Price Platform 2019-2024
- Table 7 - NBO Company Shares of Cigars and Cigarillos: % Volume 2020-2024
- Table 8 - LBN Brand Shares of Cigars and Cigarillos: % Volume 2021-2024
- Table 9 - NBO Company Shares of Cigars: % Volume 2020-2024
- Table 10 - LBN Brand Shares of Cigars: % Volume 2021-2024
- Table 11 - NBO Company Shares of Cigarillos: % Volume 2020-2024
- Table 12 - LBN Brand Shares of Cigarillos: % Volume 2021-2024
- Table 13 - NBO Company Shares of Smoking Tobacco: % Volume 2020-2024
- Table 14 - LBN Brand Shares of Smoking Tobacco: % Volume 2021-2024
- Table 15 - NBO Company Shares of Pipe Tobacco: % Volume 2020-2024
- Table 16 - LBN Brand Shares of Pipe Tobacco: % Volume 2021-2024
- Table 17 - NBO Company Shares of Fine Cut Tobacco: % Volume 2020-2024
- Table 18 - LBN Brand Shares of Fine Cut Tobacco: % Volume 2021-2024
- Table 19 - Distribution of Cigars and Cigarillos by Format: % Volume 2019-2024
- Table 20 - Distribution of Smoking Tobacco by Format: % Volume 2019-2024
- Table 21 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2024-2029
- Table 22 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2024-2029
- Table 23 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2024-2029
- Table 24 - Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2024-2029

Tobacco in the United Kingdom - Industry Overview

EXECUTIVE SUMMARY

Tobacco in 2024: The big picture
2024 key trends
Competitive landscape
Retail developments
What next for tobacco?

OPERATING ENVIRONMENT

Legislation
Legislative overview
Summary 1 - Legislation Summary at a Glance
Minimum legal smoking age

Smoking prevalence
Tar levels
Health warnings
Plain packaging
Advertising and sponsorship
Point-of-sale display bans
Smoking in public places
Low ignition propensity (LIP) cigarette regulation
Flavoured tobacco product ban
Reduced harm
Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 25 - Number of Adult Smokers by Gender 2019-2024

MARKET DATA

Table 26 - Sales of Tobacco by Category: Volume 2019-2024

Table 27 - Sales of Tobacco by Category: Value 2019-2024

Table 28 - Sales of Tobacco by Category: % Volume Growth 2019-2024

Table 29 - Sales of Tobacco by Category: % Value Growth 2019-2024

Table 30 - Forecast Sales of Tobacco by Category: Volume 2024-2029

Table 31 - Forecast Sales of Tobacco by Category: Value 2024-2029

Table 32 - Forecast Sales of Tobacco by Category: % Volume Growth 2024-2029

Table 33 - Forecast Sales of Tobacco by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 2 - Research Sources

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