



Airlines in France

September 2025

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KEY DATA FINDINGS

2025 DEVELOPMENTS

Better fate in 2025 than in 2024, but ongoing concern about failure to return to pre-pandemic passenger numbers
Promising recovery for Air France/KLM, and ongoing dynamism for Arabic airlines, but not a positive scenario for US airlines

PROSPECTS AND OPPORTUNITIES

French carriers to be increasingly jeopardised by new taxes and global uncertainties
Gen AI to have an increasing presence in all aspects of airlines in France

CATEGORY DATA

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Travel in France - Industry Overview

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DISCLAIMER

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