



**Euromonitor
International**

Airlines in Portugal

September 2025

Table of Contents

KEY DATA FINDINGS

2025 DEVELOPMENTS

Airline sales rise on strong international demand, growing appeal of islands, and network expansion

TAP Air Portugal sustains market leadership with transatlantic expansion, while Ryanair emerges as most dynamic

PROSPECTS AND OPPORTUNITIES

Sustained growth in airline sales expected, supported by stronger purchasing power and expanding route networks

Privatisation of TAP and strategic investments set to reshape competitive dynamics

CATEGORY DATA

Table 1 - Airlines Sales: Value 2020-2025

Table 2 - Airlines Online Sales: Value 2020-2025

Table 3 - Airlines: Passengers Carried 2020-2025

Table 4 - Airlines NBO Company Shares: % Value 2020-2024

Table 5 - Non-Scheduled Carriers Brands by Key Performance Indicators 2025

Table 6 - Low Cost Carriers Brands by Key Performance Indicators 2025

Table 7 - Full Service Carriers Brands by Key Performance Indicators 2025

Table 8 - Forecast Airlines Sales: Value 2025-2030

Table 9 - Forecast Airlines Online Sales: Value 2025-2030

[Travel in Portugal - Industry Overview](#)

EXECUTIVE SUMMARY

Travel in 2025: The Big Picture

Airlines: Key trends

Hotels: Key trends

Booking: Key trends

What next for travel?

MARKET DATA

Table 10 - Surface Travel Modes Sales: Value 2020-2025

Table 11 - Surface Travel Modes Online Sales: Value 2020-2025

Table 12 - Forecast Surface Travel Modes Sales: Value 2025-2030

Table 13 - Forecast Surface Travel Modes Online Sales: Value 2025-2030

Table 14 - In-Destination Spending: Value 2020-2025

Table 15 - Forecast In-Destination Spending: Value 2025-2030

DISCLAIMER

SOURCES

Summary 1 - Research Sources

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