



Street Stalls/Kiosks in the United Kingdom

March 2026

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Street Stalls/Kiosks in the United Kingdom - Category analysis

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2025 DEVELOPMENTS

Value-led convenience keeps street stalls and kiosks resilient

INDUSTRY PERFORMANCE

Further value growth for street stalls/kiosks in 2025

Independent street stalls and kiosks see fastest rises

Sustainability initiatives gain momentum

WHAT'S NEXT?

Price-driven value growth anticipated for forecast period

Puccino expands through alignment with current coffee trends

Sustainability commitments will remain key for street stalls and kiosks

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AMT benefits from grab-and-go and convenience

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Consumer Foodservice in the United Kingdom - Industry Overview

EXECUTIVE SUMMARY

Chains lead value growth through price rises and convenience offer

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Price-led growth underpins value expansion amid subdued volumes

Convenience-led occasions sustain everyday demand

Experiences and loyalty strengthen engagement in a pressured environment

WHAT'S NEXT?

Growth to remain resilient but increasingly selective

Innovation shifts towards formats, menus and operating models

Sustainability will become pragmatic and cost-driven

COMPETITIVE LANDSCAPE

Market leadership reflects scale, throughput and efficiency

Challenger brands deliver momentum through focused formats and cuisine-led appeal

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Fulfilment strategies balance convenience and cost sensitivity

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