



Euromonitor
International

NRT Smoking Cessation Aids in Hong Kong, China

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NRT Smoking Cessation Aids in Hong Kong, China - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Slow growth for NRTs in Hong Kong

J&J leads through dominant Nicorette brand

Government initiatives continue to drive down numbers of smokers, while NRT products remain most prevalent in health and personal care stores

PROSPECTS AND OPPORTUNITIES

Lack of innovation may lead to waning consumer interest in category

Digital development set to aid smokers aiming to quit

Rising prices in cigarettes to impact smoking uptake and encourage quitting

CATEGORY INDICATORS

Table 1 - Number of Smokers by Gender 2020-2025

CATEGORY DATA

Table 2 - Sales of NRT Smoking Cessation Aids by Category: Value 2020-2025

Table 3 - Sales of NRT Smoking Cessation Aids by Category: % Value Growth 2020-2025

Table 4 - NBO Company Shares of NRT Smoking Cessation Aids: % Value 2021-2025

Table 5 - LBN Brand Shares of NRT Smoking Cessation Aids: % Value 2022-2025

Table 6 - Forecast Sales of NRT Smoking Cessation Aids by Category: Value 2025-2030

Table 7 - Forecast Sales of NRT Smoking Cessation Aids by Category: % Value Growth 2025-2030

Consumer Health in Hong Kong, China - Industry Overview

EXECUTIVE SUMMARY

Consumer Health in 2025: The big picture

Key trends in 2025

Competitive landscape

Channel developments

What next for Consumer Health?

MARKET INDICATORS

Table 8 - Consumer Expenditure on Health Goods and Medical Services: Value 2020-2025

Table 9 - Life Expectancy at Birth 2020-2025

MARKET DATA

Table 10 - Sales of Consumer Health by Category: Value 2020-2025

Table 11 - Sales of Consumer Health by Category: % Value Growth 2020-2025

Table 12 - NBO Company Shares of Consumer Health: % Value 2021-2025

Table 13 - LBN Brand Shares of Consumer Health: % Value 2022-2025

Table 14 - Penetration of Private Label in Consumer Health by Category: % Value 2020-2025

Table 15 - Distribution of Consumer Health by Format: % Value 2020-2025

Table 16 - Distribution of Consumer Health by Format and Category: % Value 2025

Table 17 - Forecast Sales of Consumer Health by Category: Value 2025-2030

Table 18 - Forecast Sales of Consumer Health by Category: % Value Growth 2025-2030

APPENDIX

OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Switches

DISCLAIMER

DEFINITIONS

SOURCES

Summary 1 - Research Sources

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