



**Euromonitor
International**

Coffee in the United Kingdom

November 2025

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Coffee in the United Kingdom - Category analysis

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2025 PERFORMANCE

Coffee market focusing on added-value products as demand stalls

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The search for healthy indulgence informing the growth and development of coffee

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Coffee market set to focus on resilience, sustainability, and innovation

The future of coffee: automation, AI, and bean-less innovation

Functionality and flavour innovation will remain key for growth

COMPETITIVE LANDSCAPE

Nestlé continues to lead with ongoing investment in its portfolio

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Hot Drinks in the United Kingdom - Industry Overview

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Volume sales stagnate as consumers continue to battle with cost-of-living pressures

Players focus on offering quality products to sustain demand

Consumers look for indulgence without a higher price tag

WHAT'S NEXT?

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Producers under mounting pressure to adopt more ethical practices

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Nestlé retains the lead through constant innovation and new product development
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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/coffee-in-the-united-kingdom/report.