



Vending in Taiwan, China

June 2026

Table of Contents

KEY DATA INSIGHTS

2025 DEVELOPMENTS

Vending Summary

INDUSTRY PERFORMANCE

Smart Vending Operators Expand Food and Beverage Options to Capture Evolving Demand

Drinks and Tobacco Providers Maintain Dominance as Appliance Vending Surges in Innovation

Operators Introduce Value-Added Experiences as Digital Payments Reshape Consumer Expectations

Chart 1 - Value Sales 2020-2030

Chart 2 - Value Sales by Category 2025

WHAT'S NEXT?

Converge Smart Expands 24/7 Vending to Address Labour Shortages

Hey Song Drives Engagement with Interactive Ai Vending Experiences

Guangdian Technology Pioneers Energy-Saving Vending for Efficient Operations

Chart 3 - Forecast Value Sales 2020-2030

Chart 4 - Forecast Value Sales by Category 2025-2030

COMPETITIVE LANDSCAPE

Uni-President Extends Its Dominance as Hey Song Strengthens Local Ties

Chart 5 - Analyst Insight for Vending

Chart 6 - Company Shares 2025

Chart 7 - Brand Shares 2025

ECONOMIC CONTEXT

Chart 8 - Economic Context for Vending

Chart 9 - Real Gdp Growth 2020-2030

Chart 10 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 11 - Consumer Context for Vending

Chart 12 - Population 2020-2030

Chart 13 - Population by Generation 2025

COUNTRY REPORTS DISCLAIMER

[Retail in Taiwan, China - Industry Overview](#)

EXECUTIVE SUMMARY

2025 Developments

KEY DATA INSIGHTS

KEY INDUSTRY TRENDS

Chart 14 - Key Industry Trends for Retail

INDUSTRY PERFORMANCE

Px Mart and Uni-President Reshape Competition with Major Acquisitions

Chart 15 - Multiple Key Players Consolidated Their Retailing Landscape through Mergers and Acquisitions

Carrefour and Eslite Diversify Retail Experiences to Engage Communities

Chart 16 - Carrefour Opened Its First Community Store in 2025

E-Commerce Platforms Accelerate Formalisation as Informal Retail Wanes

Chart 17 - Value Sales 2020-2030

Chart 18 - Value Sales by Category 2025

WHAT'S NEXT?

Retail E-Commerce Accelerates as Omnichannel Strategies Reshape Sales

Omnichannel Expansion, Cross-Industry Partnerships and Sustainability Drive Transformation

Chart 19 - Forecast Value Sales 2020-2030

Chart 20 - Forecast Value Sales by Category 2025-2030

COMPETITIVE LANDSCAPE

Uni-President and Px Mart Redraw Boundaries with Major Acquisitions

Chart 21 - Analyst Insight for Retail

Carrefour and 7-Eleven Drive Innovation with New Retail Concepts

Chart 22 - 7-Eleven Co-Launched a Travel Guide Convenience Store Network with the Tourism Administration

Chart 23 - Company Shares 2025

Chart 24 - Brand Shares 2025

OPERATING ENVIRONMENT

Informal Retail

Opening Hours for Physical Retail

Chart 25 - Standard Opening Hours by Channel Type 2025

Seasonality

Lunar New Year

End of Year Cleaning

Double 11 Shopping Day

Department Stores Anniversaries (across all major players)

Mother's Day

ECONOMIC CONTEXT

Chart 26 - Economic Context for Retail

Chart 27 - Real Gdp Growth 2020-2030

Chart 28 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 29 - Consumer Context for Retail

Chart 30 - Population 2020-2030

Chart 31 - Population by Generation 2025

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with

country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/vending-in-taiwan-china/report.