



Street Stalls/Kiosks in Ukraine

March 2026

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Street Stalls/Kiosks in Ukraine - Category analysis

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2025 DEVELOPMENTS

Community-driven growth and modernisation impact street stalls/kiosks in 2025

INDUSTRY PERFORMANCE

Operational flexibility supports continued recovery in Ukraine's street stalls/kiosks

Independent operators drive growth in Ukraine's fragmented street stalls/kiosks category

Affordable and convenient formats sustain demand for street stalls/kiosks

WHAT'S NEXT?

Street stalls/kiosks are set for continued growth driven by affordability and adaptability

Digital payments and mobile ordering are set to accelerate the modernisation of street stalls/kiosks

Premiumisation and new concepts are expected to transform Ukraine's street stalls/kiosks

COMPETITIVE LANDSCAPE

Chudo-Pich strengthens its leadership through franchising and vertically integrated bakery production

Corn House drives growth through its health positioned corn-based concept

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Consumer Foodservice in Ukraine - Industry Overview

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Ukraine's consumer foodservice sustains growth through resilience and adaptation

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Consumer foodservice sustains value growth despite declining footfall

Delivery and takeaway reinforce their role as structural growth channels

Consumer pragmatism drives value-focused strategies and digital engagement

WHAT'S NEXT?

Consumer foodservice sales in Ukraine are set for sustained growth during market adaptation

Innovation in automation and virtual dining are set to address labour challenges

Sustainability is set to gain momentum as a key trend in consumer foodservice

COMPETITIVE LANDSCAPE

Leading brands sustain top positions through scale, innovation, and diversification

Chin Chin drives the dynamic expansion of Asian cuisine across Ukraine

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