



Euromonitor
International

Street Stalls/Kiosks in South Africa

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Street Stalls/Kiosks in South Africa - Category analysis

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2025 DEVELOPMENTS

Street stalls and kiosks remain resilient, led by independents and flexible formats

INDUSTRY PERFORMANCE

Street stalls/kiosks display continued growth

Chained operators explore kiosks as potential growth avenue

WHAT'S NEXT?

Street stalls/kiosks poised for continued growth

Financial inclusion and digital payment ecosystems to drive future growth

Policy support could aid future growth potential for independent operators

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Competitive landscape remains highly fragmented

Established chains expand through mobile and event-based formats

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DISCLAIMER

Consumer Foodservice in South Africa - Industry Overview

EXECUTIVE SUMMARY

Convenience, cost pressures and consumer caution are key influences

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INDUSTRY PERFORMANCE

Macroeconomic stabilisation boosts performance as consumers remain price sensitive

Frictionless and omnichannel fulfilment gain strategic importance

Loyalty schemes play increasingly central role in consumer engagement

WHAT'S NEXT?

Convenience, digitalisation and evolving consumer habits will sustain growth

Technology and format innovation to drive competitive differentiation

COMPETITIVE LANDSCAPE

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